



# GIFT FORM

On behalf of the teachers, students, and the wider international community who benefit from your interest, thank you for your generous commitment. Your gift will help Facing History deliver effective classroom strategies, content, and lessons that teach students to think critically and empathize, to recognize moral choices, and to make their voices heard.

## MY GIFT

- Direct Gift.* I pledge the sum of \$\_\_\_\_\_.
- Donor Advised Fund.* I will recommend the sum of \$\_\_\_\_\_ be directed to Facing History and Ourselves from \_\_\_\_\_. Anticipated date of payment: \_\_\_\_\_.

This is  an unrestricted gift  a restricted gift for: \_\_\_\_\_  
 for a benefit dinner in (city): \_\_\_\_\_ on (date) \_\_\_\_\_

Comments, Special Instructions (i.e., a gift in memory, in honor)

Listing Name for donor recognition materials

## PAYMENT SCHEDULE FOR DIRECT GIFT

- I would like to pay \$\_\_\_\_\_ immediately.
  - Check enclosed.  Please bill my credit card for this payment.
- I would like to pay this gift (or the remaining balance) in the following installments:
  - Please send me pledge reminders.  Please bill my credit card for all installments.

Amount		Month	Day	Year	Expected Corporate Matching Amount <small>(Please include matching gift form)</small>
_____	by	_____	_____	_____	_____
_____	by	_____	_____	_____	_____
_____	by	_____	_____	_____	_____
_____	by	_____	_____	_____	_____
_____	by	_____	_____	_____	_____

Please make checks payable to Facing History and Ourselves.

For gifts of securities, wire transfers, or planned gifts see reverse side.

Mail completed form to:  
Development Office  
Facing History and Ourselves  
16 Hurd Road  
Brookline, MA 02445

Phone:  
617-232-1595  
800-856-9039

Fax:  
617-232-0281

Email:  
development@facing.org

If above payments are to be charged to your credit card, please provide the following information:

Card #

Exp. Date \_\_\_\_\_  Visa  MasterCard  American Express  Discover

Card name and address same as below your signature?  Yes  No

If no, fill in alternative information here:

\_\_\_\_\_  
Name as it appears on your credit card

\_\_\_\_\_  
Street, City, State, Postal Code

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Street, City, State, Postal Code

\_\_\_\_\_  
Email

\_\_\_\_\_  
Home Telephone

\_\_\_\_\_  
Business Telephone

## HOW TO GIVE SECURITIES TO FACING HISTORY AND OURSELVES

Securities donations can be accepted via two modes of delivery: electronic delivery of shares or delivery of shares by U.S. Mail. Electronic delivery of stock shares is more secure, expedient, and cost efficient than delivery by U.S. Mail. To help facilitate a stock donation, please refer to the following instructions.

The donor or the transferring broker must provide the following information for audit and acknowledgement purposes, regardless of the method of delivery:

- Donor's name and complete address
- Name and number of securities transferred

Please communicate this information to the Development Office at the time of transfer via phone at (617) 232-1595, fax at (617) 232-0281 or email at [development@facing.org](mailto:development@facing.org) so that we know to expect your stock transfer.

**To transfer stock electronically**, please call J.P. Morgan, Facing History's brokerage, at (800) 926-7290 or +1 212-272-2937 and provide the account number and the DTC number:

**Account** #038-60520-1-3R47  
**DTC** #0352

Their surface mail address is:  
J.P. Morgan  
277 Park Avenue, 3rd Floor  
New York, NY 10172

**To transfer stock by U.S. Mail**, please mail your unendorsed certificate(s) and stock power form, by registered mail to:

Facing History and Ourselves  
ATTN: Finance Office  
16 Hurd Road  
Brookline, MA 02445

If you have questions, please contact the Development Office at (617) 232-1595 or by email at [development@facing.org](mailto:development@facing.org).

## HOW TO MAKE WIRE TRANSFERS TO FACING HISTORY AND OURSELVES

For wire instructions please contact the Development Office at (617) 232-1595 or by email at [development@facing.org](mailto:development@facing.org).

## HOW TO MAKE A PLANNED GIFT TO FACING HISTORY AND OURSELVES

Making a gift through planned giving is a way of planning for Facing History's future along with your own via bequest, trust, or other assets. If you would like to talk further about joining The Remembrance Society, which honors donors who make planned gifts, with a member of Facing History's staff, please contact Leigh Janczak at (617) 735-1628 or via email at [leigh\\_janczak@facing.org](mailto:leigh_janczak@facing.org).

**Facing History's Federal Tax ID** 04-2761636